



Affordable, Adaptable ERP Software



*Barcode
User Guide*

Version 6.00

FITRIX ERP BARCODE APPLICATION USER GUIDE

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INTRODUCTION

Using barcode technology is a great way to save time and cut costs. It captures data faster so efficiency is higher and costs are lower, mistakes are minimized and managing inventory in general becomes much easier.

The barcode scanning devices are connected real-time to the Fitrix modules eliminating the overhead involved in synchronizing data between separate systems. Users can choose to work with a graphical interface (GUI) very similar to the desktop-based windows in the rest of Fitrix or a text based interface (TUI).



Fitrix supports the use of both handheld devices that are connected to the keyboard via a keyboard wedge and wireless handheld devices that connect to Fitrix via a Wi-Fi network or the internet. Though wireless devices give you a lot more mobility you can definitely keep your costs down by using wedges devices.

BENEFITS OF BARCODE DATA ENTRY

Here are some of the benefits of barcode data entry:

- Data entry is faster. A barcode scanner can typically record data five to ten times faster than a person using a keyboard to enter the same data.
- Barcode scanning versus data entry via a keyboard reduces data entry errors.
- Better control over your inventory. With barcodes applied to each item in inventory, portable scanners can be used to track shipping and receiving and quickly take physical inventory. This scanning updates inventory in real-time giving you accurate and timely inventory updates.
- As a result of increased efficiency, accuracy and access to data real time, labor costs, operating costs and on hand inventory levels can be reduced.

WHERE IN FITRIX IS BARCODE DATA ENTRY USED

Barcoding is used in Fitrix ERP in the following applications.

Inventory:

- Ad hoc barcode label printing to replace damaged barcode labels.
- Print labels for the warehouse bin locations so these labels can be scanned when moving items in and out of the bins.
- Moving items from one bin location to another- to move items scan the barcode on the item and the quantity available to move will display. All bin locations that already have this item will also display. Next scan the bin tag for the bin the item is being moved to and enter the quantity being moved or scan the barcode on each item being moved.
- Adjustments- Scan the barcode label on the item and bin when doing inventory adjustments.
- Physical Counts - scan the barcode label on the item and bin when doing Inventory counts.

- Transfers - scan the barcode label on the item and bin when doing transfers between distribution centers (warehouse codes).

Purchasing/Receiving:

- A barcode prints on the purchase order for the purchase order number and also next to each item on the PO.
- Purchase order receipts- scan the barcode that represents the PO number, scan the barcode on the PO for each item being received and then key in the quantity received.
- When the PO receipt is saved a barcode label will print for each item received that is then affixed to the item.
- When the PO receipt is posted the on hand quantity in the default bin location for the warehouse is updated for each item received. To move the items to their stocking location scan the barcode on the item and the quantity available to move will display. All bin locations that already have this item will also display. Next scan the bin tag for the bin the item is being moved to and enter the quantity being moved or scan the barcode on each item being moved.

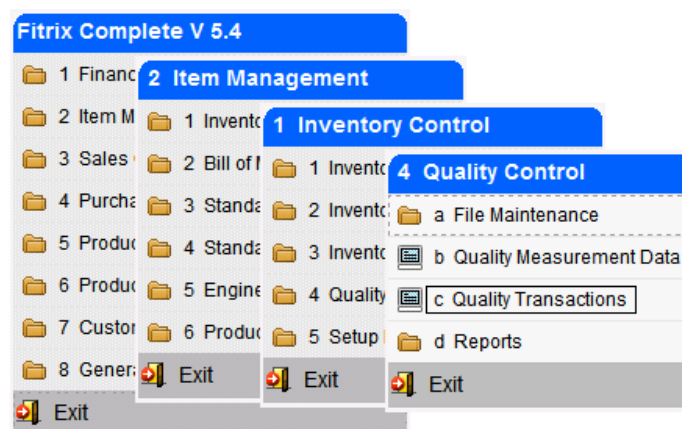
Production:

- A barcode prints on the production packet for the work order number and also next to each component.
- A barcode prints on the production pick list for the work order number and each component.
- Component Issue - scan the barcode on the work order and the parent item displays on the handheld. Scan the bin tag the component item is being pulled from. As the barcodes on the components are scanned the quantity on the handheld screen is incremented
- Production Receipt - scan the barcode on the work order, scan the bin tag of the bin the parent item will be placed in and then enter the quantity produced. A barcode label will print for the parent items produced that are then affixed to the items.

Sales Order Entry/Shipping

- A barcode prints on the picking ticket for the sales order number and also next to each item.
- Pick Order - scan the sales order number, scan the bin tag of the bin the item is being removed from and then scan the item barcodes as they are removed from the bin.
- Ship Order - scan the sales order number, scan the bin tag of the bin the item is being removed from and then scan the item barcodes as they are removed from the bin.
- Returned Product (RMA)- scan the returned materials authorization number, scan the bin tag of the bin the item is being placed into, and then scan the item barcodes as they are placed in the bin.

Please note that if you are capturing quality control data, this program cannot be called from the handheld and will therefore need to be run from the menus (option c below).



If you want to collect quality control data on purchased items but are receiving items in via a handheld device make sure to set the Collection Stage to “Quality Transaction” and not “Purchase Receipt”

Item	C-DISK2		HARD DISK
Measurement Type	SECTORS		
Collection Type	Purchased Item		
Collection Stage	Quality Transaction		
Collected Data Type	Character and Numeric		

HTML5 VERSUS TEXT USER INTERFACE (TUI)

Why use one versus the other?

- HTML5
 - An advantage of HTML5 is the modern GUI interface, which facilitates easy navigation using touch screen or stylus, and the ability to utilize hot buttons and other navigation icons.
 - Disadvantages of HTML5 are that it is relatively new technology at this time, and it tends to perform more sluggishly than the TUI interface due to the rich GUI interface.
- TUI
 - The primary advantage to TUI is its simplicity, which makes it perform somewhat faster than HTML5.
 - The disadvantage is the lack of GUI features, such as buttons and other navigation icons.

EQUIPMENT REQUIRED

- Handheld mobile computer with high-quality barcode scanner and reader installed, as well as WiFi.
- For best results, it should have a full keyboard (Usually 48 - 53 keys).



THE MOTOROLA
MC9190-G

RUGGED 802.11A/B/G GUN-STYLE MOBILE COMPUTER

- Fitrix Barcode compatible label printer. (Ethernet or WiFi)

GC420t

OVERVIEW

SPECIFICATIONS

RELATED PRODUCTS

DOWNLOADS

Zebra's feature-rich, competitively priced GC420t desktop printer brings performance and reliability to many low- to medium-volume, thermal transfer printing applications. The printer's space-saving design contains a powerful 32-bit processor for fast label throughput; a large memory for more graphics storage, longer label formats, and faster processing. It also includes both EPL™ and powerful ZPL® programming languages—making it easy to integrate with other Zebra printers—while its triple connectivity option offers system integration flexibility. Peeler/dispenser option extends the GC420t printer's application versatility. The GC420t delivers all the quality, durability and value you expect from Zebra.



QUICK SPECS

Resolution
203 dpi (8 dots/mm)
 Width
4.09" (104 mm) maximum
 Speed
4" (102 mm)/sec

AVAILABILITY

This printer is available in Latin America and Asia Pacific *ONLY*.

The Fitrix bar code label printer must meet specific requirements. Please refer to the “Bar Code Label Printers” section in the “Fitrix Systems Administrators Guide” for the full requirements and additional information on configuring your label printer. This document can be found here:

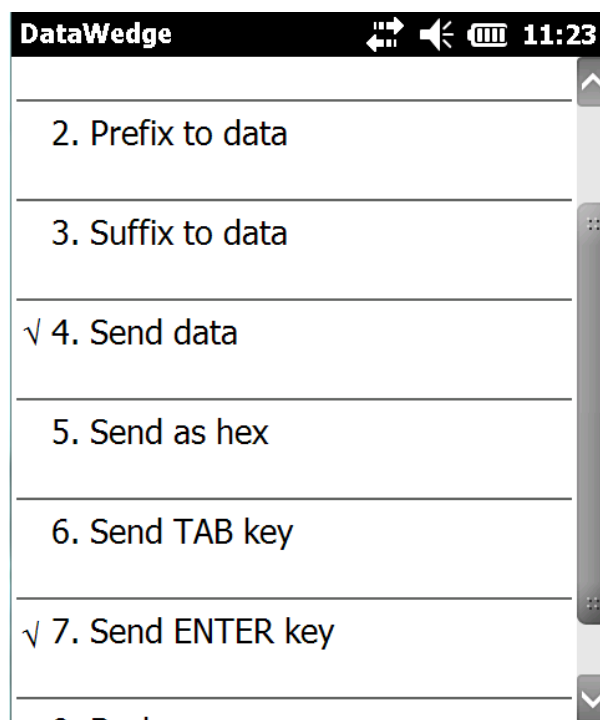
<http://www.fitrix.com/tech-support/documentation/>

EQUIPMENT SETUP

1. Make sure the scanner's battery is charged and installed.
2. Power up the device.
3. Connect the device to your Wi-Fi network (this process will vary based on the make, model, and operating system of your device).
4. Be sure your device is set up with a Keyboard Wedge application, such as DataWedge (<http://motorola-datawedge.software.informer.com/3.3/>), which allows you to scan a barcode and transmit the data to the fields of the Fitrix application.



5. Configure your Keyboard Wedge software to send the Enter key as a suffix to the barcode data. (Usually the default is the Enter key).

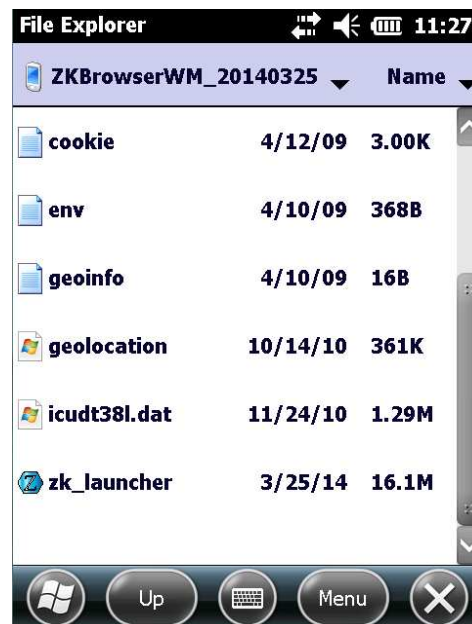


6. Install host Application (this process will vary based on the make, model, and operating system of your device).

- For TUI (Text User Interface) install a terminal emulation (telnet) application such as Putty for Mobile or Zebra TekTerm

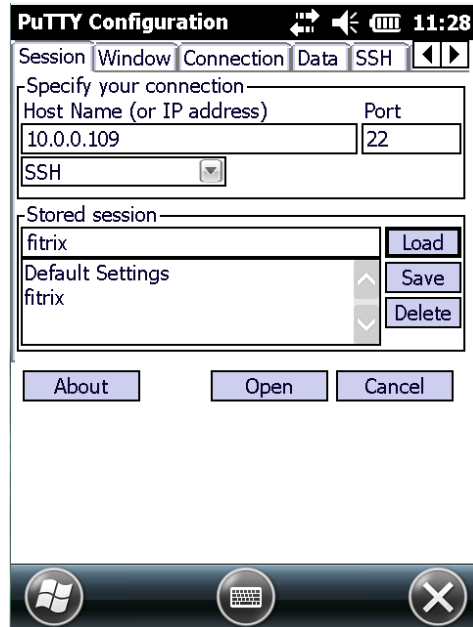


- ✓ In the settings of your terminal emulation software, set your emulation mode to "ANSI".
- For HTML5, install an html5 certified browser, such as the ZetaKey browser (www.zetakey.com).



7. Set up host connection.

- For TUI, set up the telnet connection to your Fitrix host.



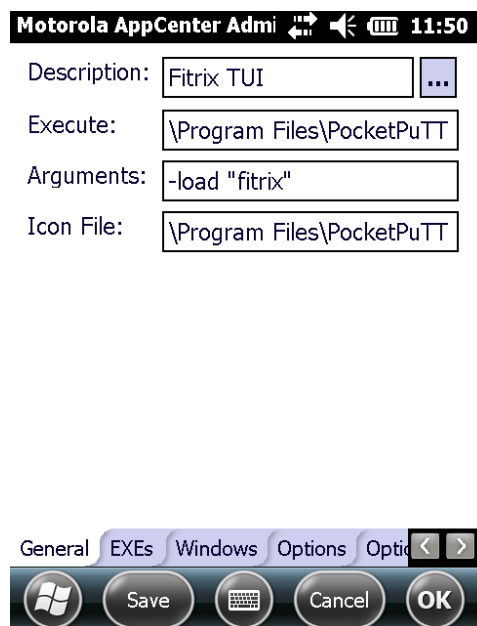
- For HTML5, set up a favorite bookmark to your Fitrix HTML5 menu.

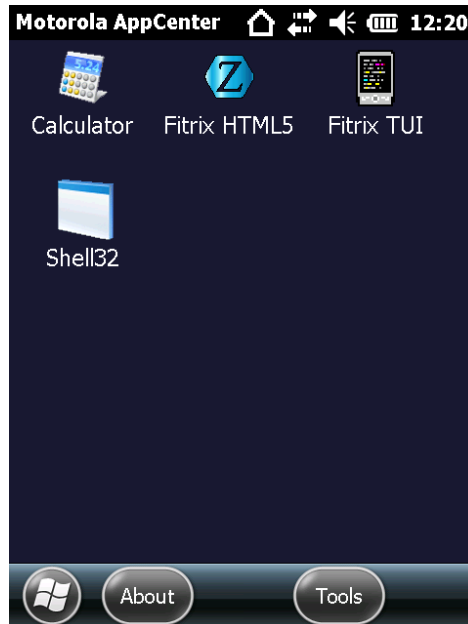
8. Install a device manager (this process will vary based on the make, model, and operating system of your device). This has 2 purposes:

- Lock down the device to prevent users from changing the configuration or accessing the operating system.
- Facilitates a front-end layer on the operating system with quick access to the Fitrix application, and any other applications needed for your business operation.

Our example uses the Motorola Appcenter on Windows Mobile.

- Find the correct version of the device manager (such as Motorola Appcenter) for your device. It is recommended that you contact the manufacturer or your supplier to verify the correct version.
- Install the device manager software.
- Add a shortcut to the Fitrix application you installed earlier (TUI or HTML5).





Important Note:

If you are using barcoding in multiple databases you will need a separate icon for each database because each html has a unique program and database combination.

USER PROFILE CONFIGURATION

Perform the following steps to configure the user profiles on the Fitrix server. This applies to any user that will connect using a hand-held device in TUI mode.

- Check to be sure the tui_menu.sh script was installed in the /fitrix/bin directory of your server.

Depending on your Fitrix version, it should have been installed as part of the Fitrix software release process.

- As noted in the Equipment Setup section, set your terminal emulation program to use "ansi" terminal emulation, otherwise the display might be distorted.

- Add the below code at the end of the /home/XXXXXX/.bashrc file of each user that will use a hand-held device:

(where XXXXXX is the user id)

```
if [ "$TERM" == "ansi" ]  
then  
  /fitrix/bin/tui_menu.sh sample  
  exit  
fi
```

Replace “sample” in the above code with the name of your fitrix database.

GETTING STARTED

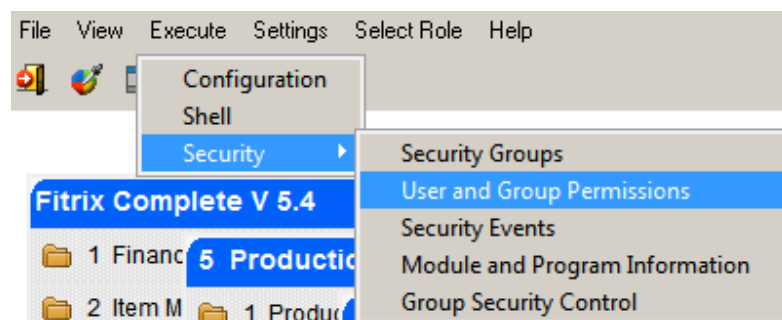
Assigning Default Printers for Handhelds

These print programs can be called from the handheld device.

Print Program Name	Description	Called from a program
bc:ic:o_binlb	Bin labels	No
bc:ic:o_count	Count sheets	No
bc:ic:o_tranfr	Transfer ticket	Update Inventory Transfers
bc:oe:o_picker	Pick ticket	No
bc:o_adhblb	Ad hoc labels	No
bc:pu:o_order	PO print	No
bc:o_rcpblb	Barcode Labels	PO Receipts
bc:sc212	Production pick ticket	No
bc:sc404	Production packet	No
bc:sc500	Work order labels	Production Receipts

For every employee that will be using a handheld device follow these steps to set their default printer for each program.

1. From the menu toolbar select Execute, Security, User and Group Permissions. Set up each employee's login ID as a security user id.



The screenshot shows a web application window titled "security.i.usrid.usrid". It has a menu bar with "File", "Edit", "View", "Navigation", "Tools", "Actions", and "Help". Below the menu is a toolbar with icons for Find, Prev, Next, Add, Update, Delete, and Browse. The main content area is titled "User and Group Permissions" and contains the following fields:

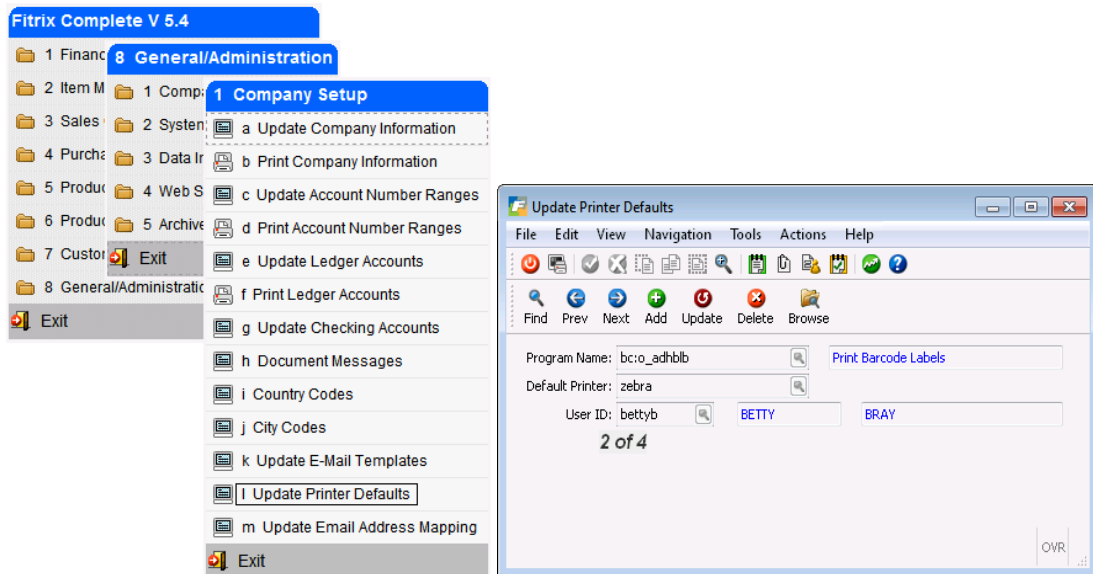
- User Login: jackb
- Last Name: BROWN
- First Name: JACK
- M/I: T
- Email: (empty)
- Company: ABC DISTRIBUTION
- Department: WAREHOUSE
- Manager: BILL JOHNSON
- Phone: (empty)

Below these fields is a table with the following columns: Module, Program, Event, Description, and Allow. The table is currently empty. Below the table, it says "1 of 1". At the bottom left, there is a "View Detail" button. At the bottom right, there is an "OVR" button.

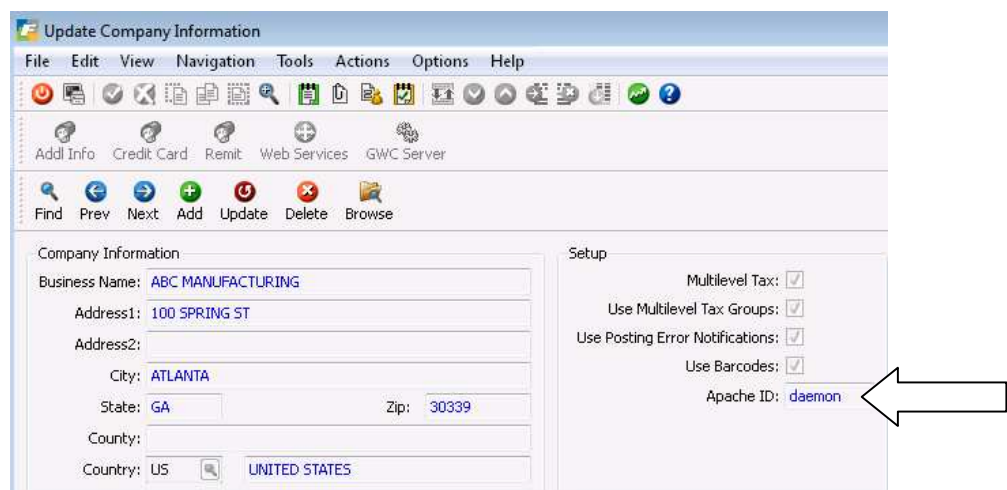
This id is also the one that will need to be entered on the handheld to launch the GUI version of all barcode programs

The screenshot shows a web application window titled "Genero HTML5 Web Client". It has a toolbar with a settings icon and a close icon. The main content area contains a "User ID:" label followed by an input field. At the bottom, there are "OK" and "Cancel" buttons.

- Next go to the Update Printer Defaults program (option I) on the Company Setup submenu and add a record for every print program each employee will potentially run from the handheld device

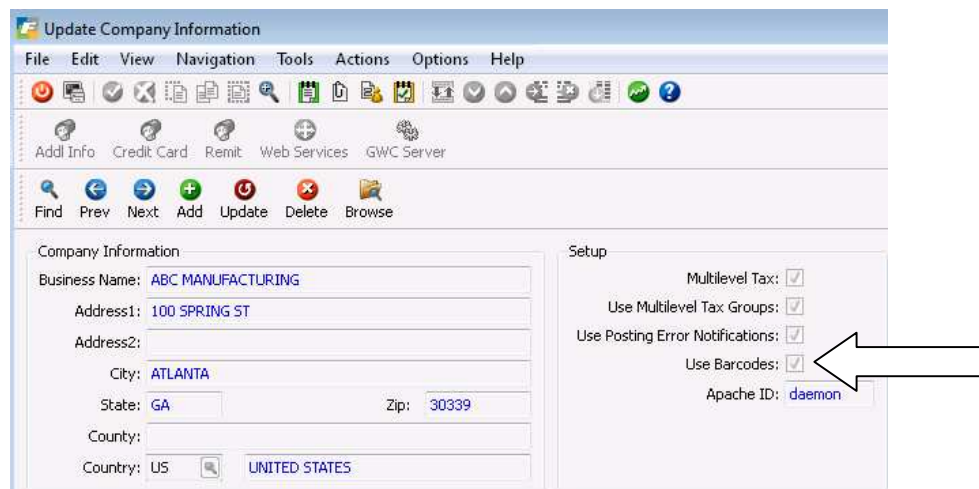


3. If using the HTML version of the barcode programs you will also need to insert your company's Apache ID in the Update Company Information program (option (a) on the Company Setup submenu). This is usually a system ID that runs the httpd daemon.



Printing barcodes on reports

To print barcodes on the various reports (pick tickets, purchase orders, etc.) check the Use Barcodes box in the Update Company Information program (option (a) on the Company Setup submenu).

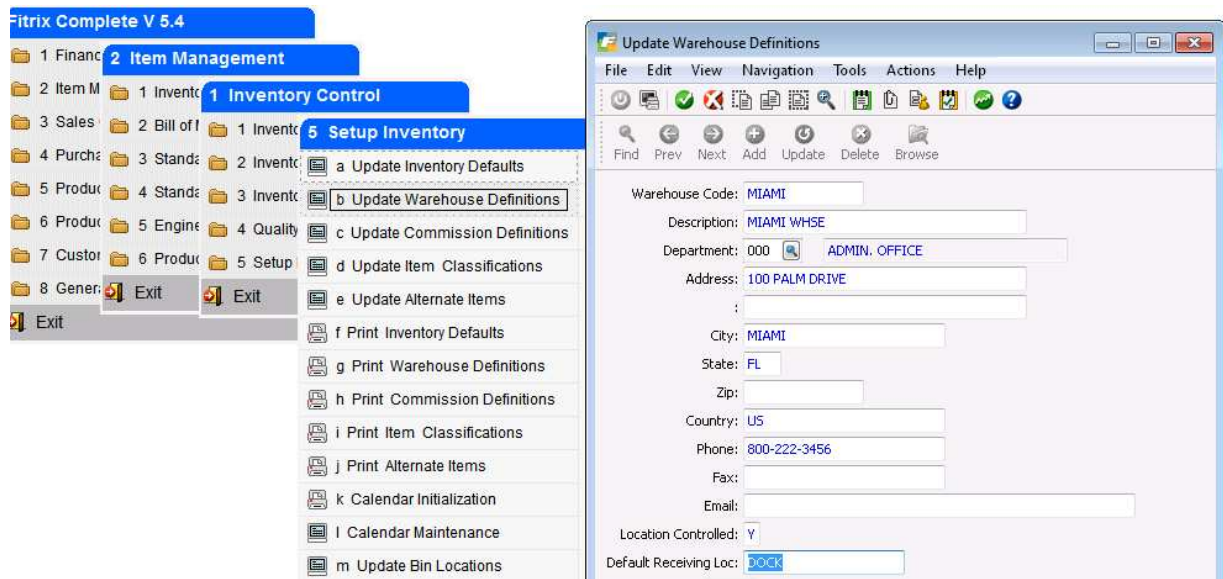


The screenshot shows the 'Update Company Information' window. The 'Company Information' section on the left contains fields for Business Name (ABC MANUFACTURING), Address1 (100 SPRING ST), Address2, City (ATLANTA), State (GA), Zip (30339), County, and Country (US). The 'Setup' section on the right contains checkboxes for Multilevel Tax, Use Multilevel Tax Groups, Use Posting Error Notifications, and Use Barcodes (checked), and a text field for Apache ID (daemon). A white arrow points to the 'Use Barcodes' checkbox.

Assigning Default Receipt Location to Warehouse Codes

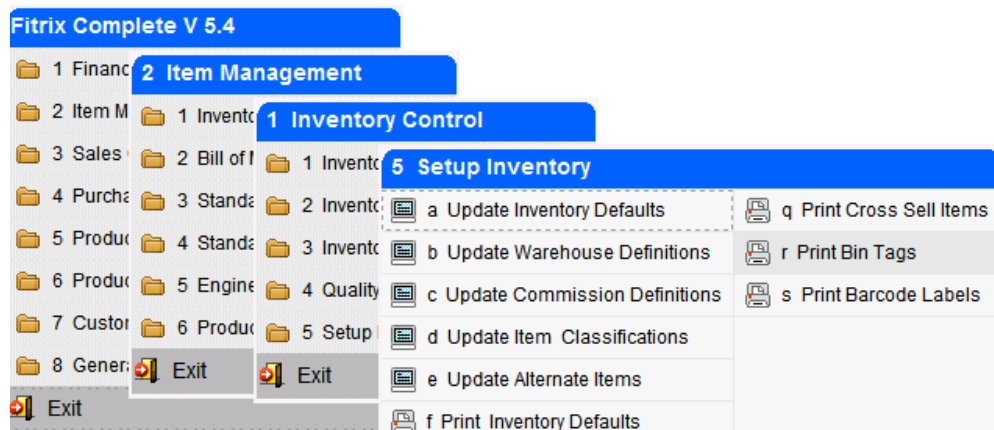
Each warehouse that is designated as location controlled will need to have a default receiving location inserted into its warehouse record. When purchase orders are received, the product is put in this default location by the posting program. The Putaway program discussed in the User Guide is then used to move the product from this default location to the actual stocking and picking locations.

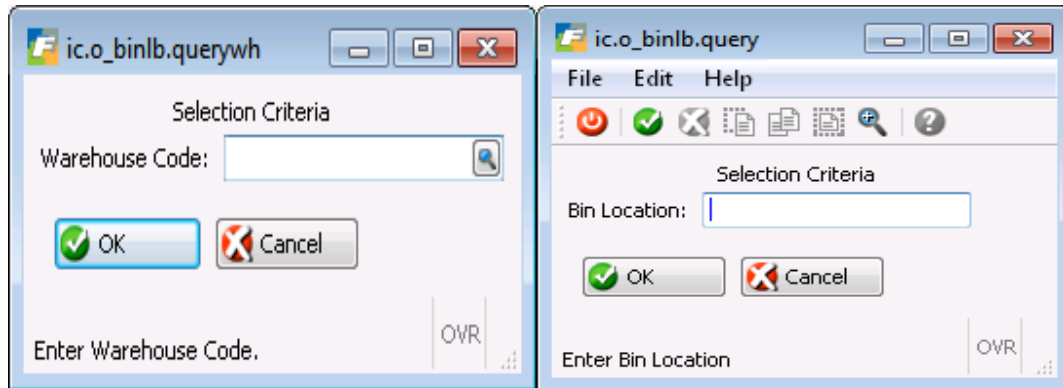
If the warehouse is not location controlled there is no need for a default receiving location. The PO receipt posting program and Transfer In program will put the product in the static stock location defined at the item level for each item received.



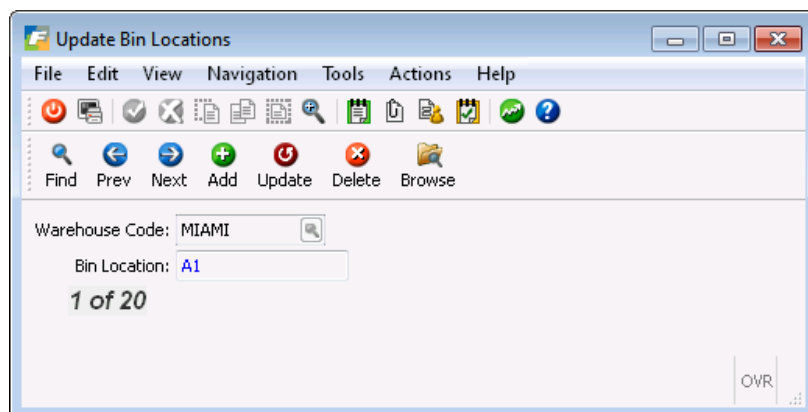
Print Bin Tags

If the warehouse is location controlled use this program to print tags that should then be affixed to each stocking location in the warehouse. When moving product to and from bin locations you will simply scan the barcode on the bin tag rather than entering the bin location using the touch screen on the handheld.





Entry of warehouse code on the first screen is mandatory. If the bin location is left blank on the second screen a tag will print for each bin location in the warehouse. If the warehouse is designated as location controlled a tag will print for each bin location defined using the Update Bin Locations program on the Setup Inventory submenu.



If the warehouse is not location controlled the program will print a tag for each unique static bin location defined at the item level.

(Item Master screen)

Warehouses								
Warehouse	Location	On Hand	Available	Average Cost	Purchase Cost	Standard Cost	Price	Vendor
ATLANTA	A -1 -1	917.000	512.000	4.2590	5.2500	0.0000	7.920	SCM

PURCHASE RECEIPTS

Use this program to process receipts and also create the barcode labels to be affixed to all aitems received.

GUI screen

Genero HTML5 Web Client

File Edit View Navigation Tools Actions Help

← Add

PO: RcpNo:

WH: Auto

Desc:

UM: Expect:

Item Code	Qty Received
-----------	--------------

TUI screen

Receipts: Add Quit

Start Adding

PO

WH No:

Desc

UM Expect:

Item Code	Qty Received
-----------	--------------

Control-A: Auto Receive

1. Enter purchase order number or scan the barcode located underneath the PO# on the purchase order form. The warehouse code will fill in and the cursor is placed in the item code field.
2. To receive the entire PO as ordered using the GUI version click on the Auto button and then the OK button to post the receipt and optionally print labels. In the TUI version press Ctrl A and then press the enter key.
3. To receive an item scan the barcode on the PO form located next to the item or enter the item code. The Qty Received will default to the quantity found on the PO for the item. Click OK to accept or change the quantity as needed.

Genero HTML5 Web Client

File Edit View Navigation Tools Actions Help

< Add >

PO: 799 RcpNo:
 WH: ATLANTA Auto
 Desc: SCM A SERIES MULSTRIKE
 2ND DESCRIPTION LINE
 UM: EA Expect: 10.000

Item Code	Qty Received
12104	8.000

< OK Cancel Header weight_scr lot_serial >

4. If the item is serial or lot number controlled this screen will display so that serial and/or lot numbers can be entered or scanned in. For serialized and serialized/lot items the quantity will always default to one. For lot controlled only items user must enter the quantity received.

Genero HTML5 Web Client

File Edit Help

< [Icons] >

Item Code: C-MON Whse: MIAMI
 Purchase Unit: EA
 Received: 10.00 Expected: 10.00

Lot Number	Expiry Date	Serial Number	Quantity
		ABC10290192	1.000

< OK Cancel insert Append Delete ac_undo ac_redo >

The TUI screen looks a bit different:

```

=====
Item C-MON
  Purch Unit EA Whse MIAMI
Rec      10.00 Exp      10.00

Lot:
Expire:
Serial: ABC2080
Qty:      1.000
-----
Lot:
Expire:
Serial: 
Qty:
-----
Lot:
Expire:
Serial:
Qty:
-----
Enter the serial number to select.
  
```

If the Auto-Serialize checkbox in the Update Inventory Defaults screen is checked the serial numbers will auto populate on the screen.

Genero HTML5 Web Client

File Edit Help

Item Code: Whse:

Unit:

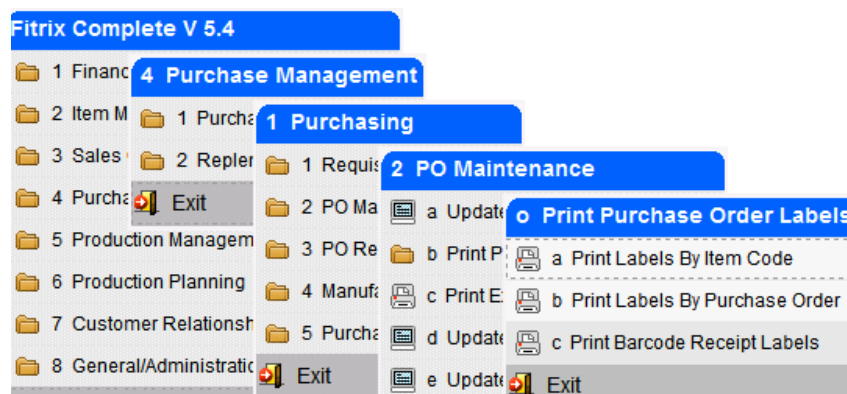
Received: Expected:

Lot Number	Expiry Date	Serial Number	Quantity
		 ABC3907	1.000
		 ABC3908	1.000
		 ABC3909	1.000
		 ABC3910	1.000
		 ABC3911	1.000
		 ABC3912	1.000
		 ABC3913	1.000
		 ABC3914	1.000
		 ABC3915	1.000
		 ABC3916	1.000

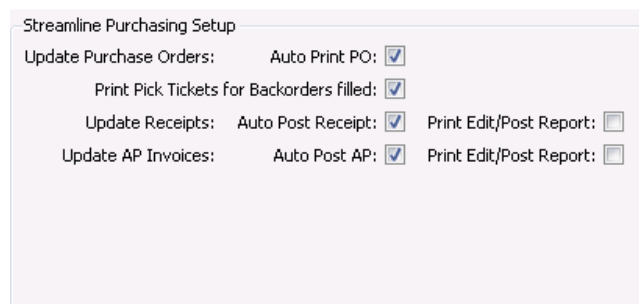
5. Enter the next item or if all items have been received click on OK button or in TUI mode press the ESC key to save the receipt. A prompt to Print Labels will display. Answer Yes to print or No to print later. The labels will print on the default printer set for the user id/program id. These labels should be affixed to each item received.



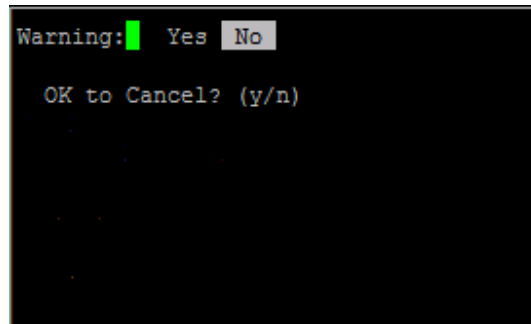
To print labels at a later time run the PO Labels program from the handheld or from the menus (option c).



6. If the Auto Post Receipt check box in the Update Purchasing Defaults program is checked the receipt will post and the quantity on hand for each item received will be updated. If it is not checked, the post program will need to be run from the menu to update on hand quantities.



7. If there are no more POs to receive exit the PO receipt program by clicking on the Cancel button or pressing the Escape key. If you are running the TUI version of the receiving program press Ctrl C to exit the program.



If the warehouse is location controlled the product has been placed in the default bin location defined with the warehouse code. To move the product to the stocking/picking locations use the Putaway program described below.

BIN MOVE/RECEIPTS PUTAWAY

This program is only used if the warehouse has the Location Controlled value set to Y in the Update Warehouse Definitions program.

Use this program to move received product from the warehouse default receipt location to the actual stocking/picking locations and to also move product from one bin to another as needed.

GUI Screen

- a. For the GUI version simply click on “Bin” button to select another bin from the list that displays.
 - b. For the TUI version press Ctrl B to select another bin.
2. Scan the item’s barcode label or enter the item code. The quantity available to move (the quantity on hand less any commitments on open sales orders or work orders) will display in the “Can Move” field and a list of bin locations where the item is currently stocked will display in the detail section of the screen.

The screenshot shows the 'Genero HTML5 Web Client' interface. At the top is a menu bar with 'File', 'Edit', 'View', 'Navigation', 'Tools', 'Actions', and 'Help'. Below the menu is a toolbar with a back arrow, an 'Add' button with a plus icon, and a forward arrow. The main form contains the following fields and buttons:

- From:** A dropdown menu currently showing 'DOCK'. To its right are two buttons: 'BIN' and 'MIAMI'.
- Item:** A text input field containing '12104' with a magnifying glass icon to its right.
- To:** A text input field with a magnifying glass icon to its right.
- Qty:** A text input field.
- Can Move:** A text input field showing '259.00'.
- Scroll Bins:** A button located to the right of the 'To:' field.
- Item Name:** A label 'SCM A SERIES MULSTRIKE' is displayed below the 'Qty' field.

Below the form is a table with two columns: 'Bin' and 'On-Hand'.

Bin	On-Hand
A1	2098.00
A2	1.00
A3	1.00
B1	108.00
C1	10085.00
D1	252.00

To see all bins where the item is located if it is in more locations than will display on the handheld’s screen:

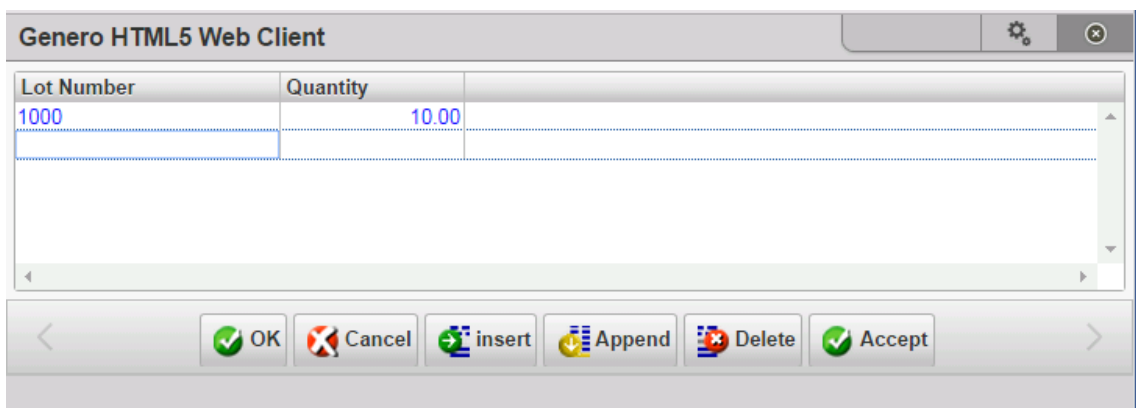
- a. For the GUI version click on “Scroll Bins” button.
 - b. For the TUI version press Ctrl O and then press the enter key to return to header.
3. Scan the bin tag or enter the “To” location. If you entered the location and it is not found in the bin location table you will receive this error:



You can however create bin locations on the fly by answering yes to the next prompt that displays:



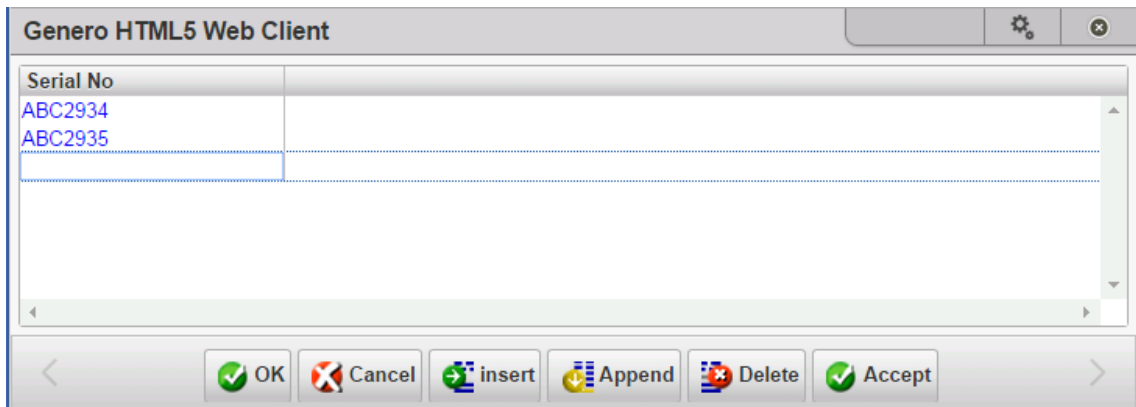
4. Scan in the quantity being moved or enter the quantity. If you want to move all product out of the “From” bin:
 - a. In the GUI version click on the Can Move field and the quantity found there will fill in the Qty field.
 - b. In the TUI version press Ctrl U to auto fill the quantity to move.
5. If the item is lot number controlled and a barcode was not scanned this screen will display after the “To” location is scanned/entered so that the user can scan/enter lot number information.



Lot Number	Quantity
1000	10.00

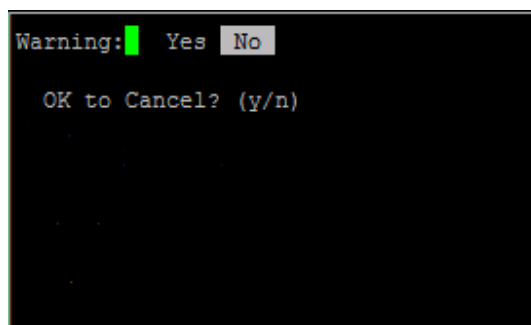
< OK Cancel insert Append Delete Accept >

If the item is serialized or serialized/lot number controlled and a barcode was not scanned this screen will display after the “To” location is scanned/entered so that the user can scan/enter serial or serial/lot number information.



When done click OK to exit this screen.

6. If you need to change the warehouse that displays on the Putaway screen to a different warehouse:
 - a. In the GUI version click on the button that displays the current warehouse to get a list of available warehouses.
 - b. In the TUI version press Ctrl T to get the list of available warehouses.
7. If there are no more moves or putaway transactions exit the program by clicking on the cancel button or pressing the Escape key. If you are running the TUI version of the program press Ctrl C to exit the program.



COMPONENT ISSUE

If the parent item's component issue method is component issue versus production receipt use this program to remove the component items from inventory and record work in process.

GUI Screen

The GUI screen is titled "Genero HTML5 Web Client". It features a menu bar with "File", "Edit", "View", "Navigation", "Tools", "Actions", and "Help". Below the menu is a toolbar with a green plus icon and the word "Add". The main form area contains several input fields: "Order" with a search icon, "Rel", "Loc", "Comp", "Qty", and "Reqd". There are also "Scroll" and "Reverse" buttons. At the bottom, there is a table with three columns: "Item", "Required", and "Issued".

TUI Screen

The TUI screen is titled "Development login". It has a black background with white text. At the top, it says "Component Issue:" followed by a green bar and the words "Add" and "Quit". Below this is a table with the following structure:

Order	Rel
Loc	
Comp	
Qty	Reqd

Item	Required	Issued
------	----------	--------

1. Enter the work order and release numbers or scan the barcode for the work order and release numbers printed on either the production packet or production pick list. When this is done the parent item will display on the screen.
2. Scan or enter the bin tag the component item is being pulled from. If the warehouse is not location controlled this field will be skipped and cursor will be placed in the Component field.
3. As components are scanned in the item and quantity scanned will display in the detail section. In the GUI version the line color will be yellow for any component where more is needed and green when no more is needed.

Genero HTML5 Web Client

File Edit View Navigation Tools Actions Help

Order: 584 Rel: 000

C-MAC

Loc: Scroll

Comp: Reverse

Qty: Reqd: 2.000

HARD DRIVE

Item	Required	Issued
C-DISK	2	1.00
C-KEY	1	1.00

OK Cancel

4. If the item is serialized or serialized/lot number controlled and a barcode was not scanned the quantity will default to 1 and this screen displays after the location is scanned/entered so that the user can scan/enter serial or serial/lot number information and assign component serial numbers to the parent item serial/lot numbers .

Genero HTML5 Web Client

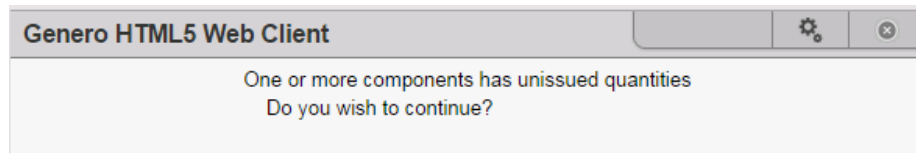
Serial No	Parent Serial No	Parent Lot No

OK Cancel Insert Append Delete Accept

If the item is lot number controlled and a barcode was not scanned a similar screen displays after the location is scanned/entered so that the user can scan/enter lot

number information and quantity per lot. You can also assign component lotnumbers to the parent item serial/lot numbers

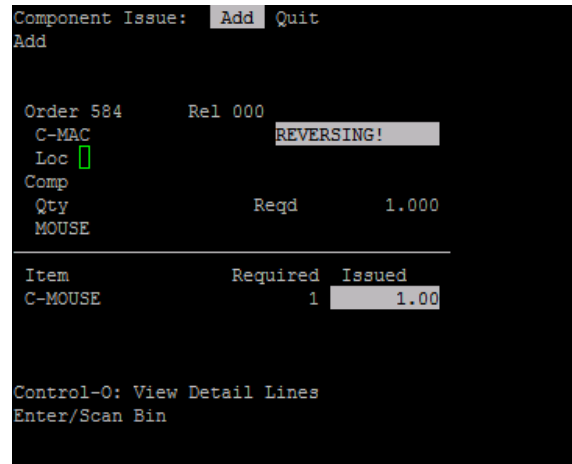
5. If you save the transaction before scanning all components needed you will receive this message. Answer yes if you want to finish scanning at a later time.



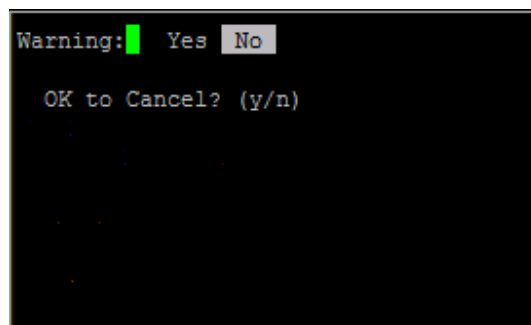
6. If you need to reverse a scanned or entered item:
 - a. In GUI mode click on the reverse button. It will now read "REVERSING". Scan or enter the item you want to remove.



- b. In TUI mode press Ctrl Y. It will now read "REVERSING". Scan or enter the item you want to remove.



7. To view the components already scanned in/entered:
 - a. In GUI mode click on the Scroll button. Once in the detail section if you need to view or revise any serial or lot numbers click on the update_serlot button.
 - b. In TUI mode press Ctrl O and press enter key to return to the header screen. Once in the detail section if you need to view or revise any serial or lot numbers press Ctrl U.
8. If there are no more components to scan exit the program by clicking on the Cancel button or pressing the Escape key. If you are running the TUI version of the receiving program press Ctrl C to exit the program.



PRODUCTION RECEIPT

If the parent item's component issue method is component issue versus production receipt use this program to put the parent item into stock.

If the parent item's component issue method is production receipt use this program to remove components from stock (backflush) and put the parent item into stock.

GUI Screen

Production Receipt

Genero HTML5 Web Client

File Edit View Navigation Tools Actions Help

Add

Order: Rel:

Item: Reverse

Loc: Scroll

Qty: Remain:

Comp: Qty:

Item	Required	Issued
(New Document)(Deleted)		

Action

TUI Screen

Production Receipt: Add Quit

Add

Order: Rel:

Item:

Loc:

Qty: Remain:

Loc:

Comp:

Qty:

Item	Required	Issued
------	----------	--------

Component Issue Method = Component Issue

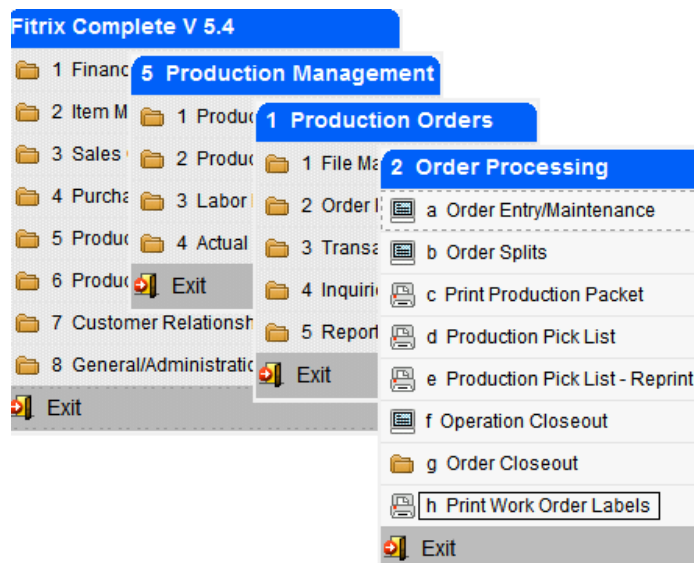
The components used to produce the parent item have already been taken out stock using the Component Issue program. All that needs to be done now is to put the parent item into stock.

1. Enter or scan the work order number.
2. Enter or scan the bin tag for the location the parent item will be placed in.
3. Enter the quantity produced.
4. For serialized/lot items this screen will display so that serial/lot number information can be entered for the parent items. If auto serialized flag is set to Y in the Inventory

Defaults program the next sequential serial numbers will populate this screen. Click OK or press enter.

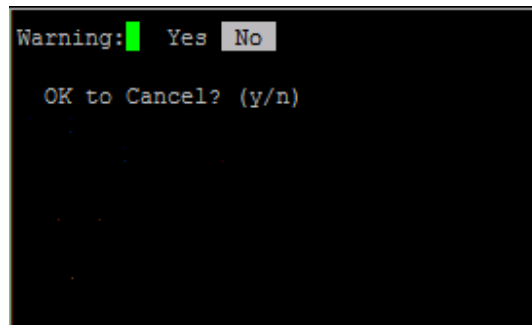
Lot	Serial	Expire	Rcpt Qty
	ABC3619		1.000

5. To print labels for the end item produced run the Production labels program from the handheld or from the menus (option h).



6. The reversal button on the Production Receipt screen is only active for work orders where component issue method is Production Receipt and there are components scanned that need to be reversed. If you need to reverse a production receipt for an end item follow these steps:
 - o Press Add and scan or enter Order/Lot/Bin
 - o Enter the receipt quantity as negative.
 - o If it is serialized, scroll and select the serial(s) to be reversed. Enter qty -1 for each.

7. When done exit the program by clicking on the Cancel button or pressing the Escape key. If you are running the TUI version of the receiving program press Ctrl C to exit the program.



Component Issue Method = Production Receipt

The components used to produce the parent item have not been taken out stock using the Component Issue program. Use this program to take them out (backflush) and put the parent item into stock.

1. Enter or scan the work order number.
2. Enter or scan the bin tag for the location the parent item will be placed in.
3. Enter the quantity produced.
4. For serialized/lot items this screen will display so that serial/lot number information can be entered for the parent items. If auto serialized flag is set to Y in the Inventory Defaults program the next sequential serial numbers will populate this screen. Click OK or press enter.

The screenshot shows the "Genero HTML5 Web Client" interface. It has a menu bar with "File", "Edit", "Navigation", and "Help". Below the menu is a toolbar with various icons. The main form area contains the following fields:

- End Item: C-MAC
- Warehouse: MIAMI
- Receipt Quantity: 1.00

Below these fields is a table with the following columns: Lot, Serial, Expire, and Rcpt Qty.

Lot	Serial	Expire	Rcpt Qty
	ABC3623		1.000

5. Enter or scan the bin tag for the component items.
6. If the item is serialized or serialized/lot number controlled and a barcode was not scanned the quantity will default to 1 and this screen displays after the location is scanned/entered so that the user can scan/enter serial or serial/lot number information.

Serial No
ABC2844

Buttons: OK, Cancel, insert, Append, Delete, Accept

If the item is lot number controlled and a barcode was not scanned this screen displays after the location is scanned/entered so that the user can scan/enter lot number information and quantity per lot.

Lot Number	Quantity
20140923A	2.00

Buttons: OK, Cancel, insert, Append, Delete, Accept

7. As components are scanned in the item and quantity scanned will display in the detail section. In the GUI version the line color will be yellow for any component where more is needed and green when no more is needed.

Genero HTML5 Web Client

File Edit View Navigation Tools Actions Help

< Add >

Order: 588 Rel: 000

Item: C-MAC Reverse

Loc: D1 Scroll

Qty: 1.000 Remain: 1.000

Loc:

Comp:

Qty:

HARD DRIVE

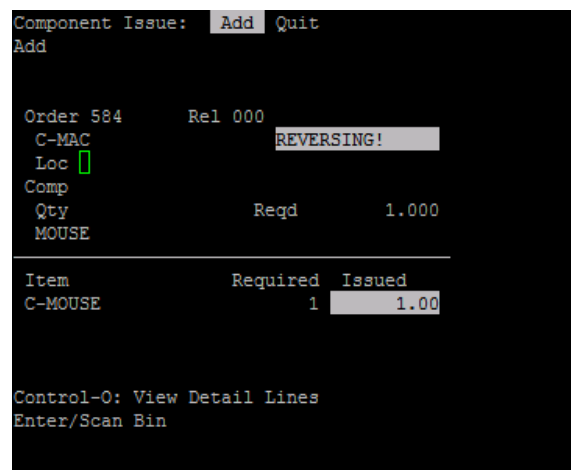
Item	Required	Issued
C-DISK	1.000	1.000
C-MOUSE	1.000	1.000
C-KEY	1.000	1.000
C-MEMORY	2.000	2.000
C-MON	1.000	1.000

8. If you save the transaction before scanning all components needed you will receive this message. Answer yes if you want to finish scanning at a later time.

Genero HTML5 Web Client

One or more components has unissued quantities
Do you wish to continue?

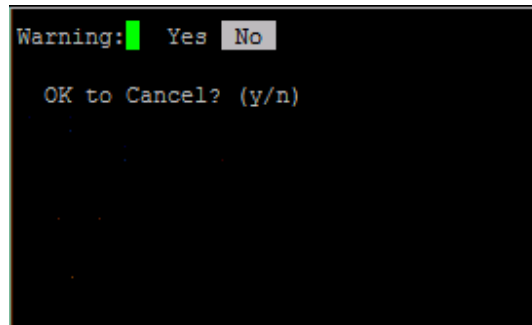
9. If you need to reverse a scanned or entered item:
- In GUI mode click on the reverse button. It will now read "REVERSING". Scan or enter the item you want to remove.



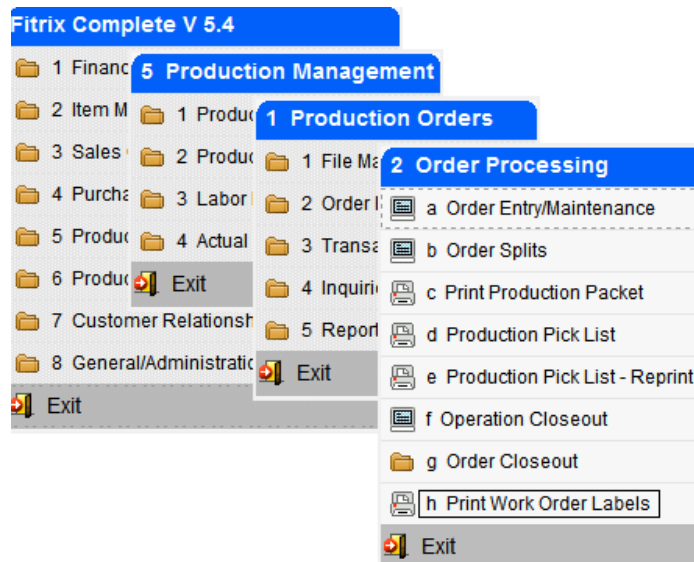
10. To view the components already scanned in/entered:

- In GUI mode click on the Scroll button. Once in the detail section if you need to view or revise any serial or lot numbers click on the update_serlot button.
- In TUI mode press Ctrl O and press enter key to return to the header screen. Once in the detail section if you need to view or revise any serial or lot numbers press Ctrl U.

11. When done exit the program by clicking on the Cancel button or pressing the Escape key. If you are running the TUI version of the receiving program press Ctrl C to exit the program.



12. To print labels for the end item produced run the Production labels program from the handheld or from the menus (option h).



UPDATE PICKED QUANTITIES

Use this program to pick sales orders in the warehouse

GUI Screen

The GUI screen features a menu bar with 'File', 'Edit', 'View', 'Navigation', 'Tools', 'Actions', and 'Help'. Below the menu is a toolbar with a green plus icon and the text 'Add'. The main area contains several input fields: 'Name', 'Order' (with a search icon), 'Loc', 'Item', and 'Qty'. There are also buttons for 'PT#', 'Scroll', and 'Reverse'. A 'Reqd' field is located below the 'Qty' field. At the bottom, there is a table with three columns: 'Item', 'Required', and 'Picked'.

TUI Screen

The TUI screen has a black background with white text. At the top, it says 'Picked Quantities Issue:' followed by a green cursor and buttons for 'Add' and 'Quit'. Below this is the word 'Add'. The screen is divided into two sections. The top section has labels: 'Name', 'Order', 'Loc', 'Item', 'Qty', 'PT#', and 'Reqd'. The bottom section has a table with three columns: 'Item', 'Required', and 'Picked'.

1. Scan the sales order number barcode on the picking ticket or enter the order number.
2. If the warehouse is location controlled scan the bin tag or enter the bin you are picking the product from.
3. Scan the item's barcode or enter the item code and quantity.
4. If the item is lot number controlled and a barcode was not scanned this screen will display so that the user can scan/enter lot number information and quantities.

The Genero HTML5 Web Client screen shows a table with two columns: 'Lot Number' and 'Quantity'. The 'Lot Number' column contains the value '20140826A' and the 'Quantity' column contains the value '1.00'. Below the table is a toolbar with buttons for '<', 'OK', 'Cancel', 'insert', 'Append', 'Delete', 'Accept', and '>'.

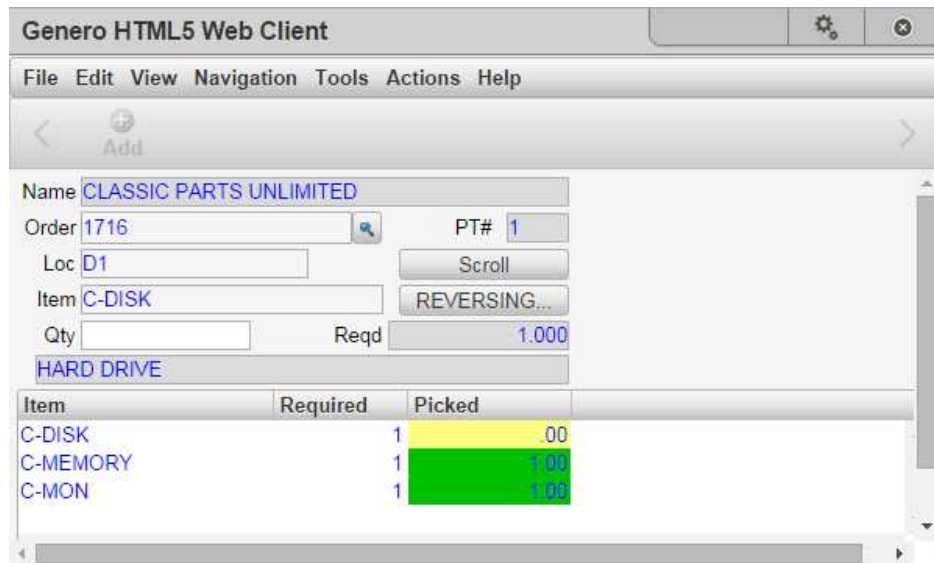
If the item is serialized or serialized/lot number controlled and a barcode was not scanned the quantity will default to 1 and this screen will display so that the user can scan/enter serial or serial/lot number information.

When done click OK to exit this screen.

5. As items are scanned in the item and quantity scanned will display in the detail section. In the GUI version the line color will be yellow for any component where more is needed and green when no more is needed.

Item	Required	Picked
C-DISK	1	.00
C-MEMORY	1	1.000
C-MON	1	1.000

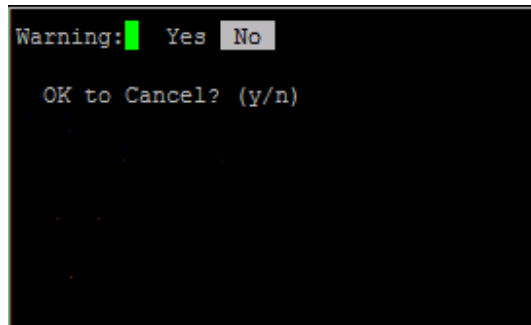
6. If you need to reverse a scanned or entered item:
 - a. In GUI mode click on the reverse button. It will now read "REVERSING". Scan or enter the item you want to remove.



- b. In TUI mode press Ctrl Y. It will now read “REVERSING”. Scan or enter the item you want to remove.



7. To view items already scanned in/entered:
 - b. In GUI mode click on the Scroll button. Once in the detail section if you need to view or revise any serial or lot numbers click on the update_serlot button.
 - c. In TUI mode press Ctrl O and press enter key to return to the header screen.. Once in the detail section if you need to view or revise any serial or lot numbers press Ctrl U.
8. When done exit the program by clicking on the Cancel button or pressing the Escape key. If you are running the TUI version of the receiving program press Ctrl C to exit the program.



9. If you partially pick an order and then come back to pick the rest at a later time, only the remaining items/quantities to pick will display in the detail section of the screen.

UPDATE SHIPPED QUANTITIES (OPTIONAL)

Use this program to ship out orders that have been picked in the warehouse. It works identical to Update Picked Quantities.

GUI Screen

Genero HTML5 Web Client

File Edit View Navigation Tools Actions Help

< + Add

Name

Order PT#

Loc

Item

Qty Reqd

Item	Required	Shipped
------	----------	---------

TUI Screen

Shipped Quantities: + Add Quit

Add

Name

Order

Loc

Item

Qty

PT#

Reqd

Item	Required	Shipped
------	----------	---------

UPDATE RETURNED QUANTITIES

Use this program to process returned merchandise (RMA). It works identical to Update Picked Quantities and Update Shipped Quantities.

GUI Screen

Genero HTML5 Web Client

File Edit View Navigation Tools Actions Help

< Add

Name

Order PT#

Loc Scroll

Item Reverse

Qty Req'd

Item	Required	Returned
------	----------	----------

TUI Screen

Returned Quantities: Add Quit

Add

Name

Order PT#

Loc

Item

Qty Req'd

Item	Required	Returned
------	----------	----------

INVENTORY ADJUSTMENTS

This program is used to adjust the quantity on hand.

GUI Screen

Genero HTML5 Web Client

File Edit View Navigation Tools Actions Help

< Add

Ref Doc No

Date

Desc

Warehouse

Loc Scroll

In/Out Reverse

Item

Qty Avail

Item	Adj Quantity
------	--------------

TUI Screen

Adjustments: Add Quit

Add

Ref Doc No

Date

Desc

Warehouse

Loc

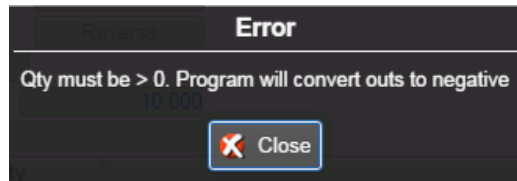
In/Out

Item

Qty Avail

Item	Adj Quantity
------	--------------

1. Entry of Ref (reference) is optional.
2. Date will default to today's date.
3. Entry of Desc (description) is optional.
4. Enter the warehouse code or zoom to find.
5. If the warehouse is location controlled scan the bin tag or enter the bin you are adjusting. If the warehouse is not location controlled this field will be skipped over.
6. If you are increasing the items' quantity on hand enter an I for In. If you are decreasing the quantity on hand enter an O for Out.
7. Scan the item's barcode or enter the item code and quantity. If you enter the item and quantity do not enter a negative number for "out" transactions as the program will convert it to a negative. If you do try to do this you will receive this error:



8. If the item is lot number controlled and a barcode was not scanned this screen will display so that the user can scan/enter lot number information and quantities.

The screenshot shows a web client interface titled "Genero HTML5 Web Client". It features a table with two columns: "Lot Number" and "Quantity". The "Lot Number" column contains the text "SS10-1" and the "Quantity" column contains the number "1". Below the table is a navigation bar with several buttons: a left arrow, a green checkmark icon labeled "OK", a red X icon labeled "Cancel", a green plus icon labeled "insert", a yellow arrow icon labeled "Append", a red minus icon labeled "Delete", and a green checkmark icon labeled "Accept", followed by a right arrow.

If the item is serialized or serialized/lot number controlled and a barcode was not scanned the quantity will default to 1 and this screen will display so that the user can scan/enter serial or serial/lot number information.

The screenshot shows a web client interface titled "Genero HTML5 Web Client". It features a table with two columns: "Serial No" and "Quantity". The "Serial No" column contains the text "FGS1104" and the "Quantity" column is empty. Below the table is a navigation bar with several buttons: a left arrow, a green checkmark icon labeled "OK", a red X icon labeled "Cancel", a green plus icon labeled "insert", a yellow arrow icon labeled "Append", a red minus icon labeled "Delete", and a green checkmark icon labeled "Accept", followed by a right arrow.

When done, click OK to exit this screen.

9. There may be times when an adjustment out is more than what is available. An example would be there 10 on hand but 6 are committed to sales orders. When you get to the

bin 6 of the 10 are damaged and need to be removed from inventory. When this happens you will receive the message below with a list of sales orders that make up the committed quantity. Once you have posted the adjustment you will then need to reduce the order quantity on one or more of the sales orders since there are now only 4 available for sale.

Genero HTML5 Web Client

File Edit Navigation Help

Item Code: RET-01 Warehouse: MIAMI

New On Hand: 4.0000 Committed: 6.0000

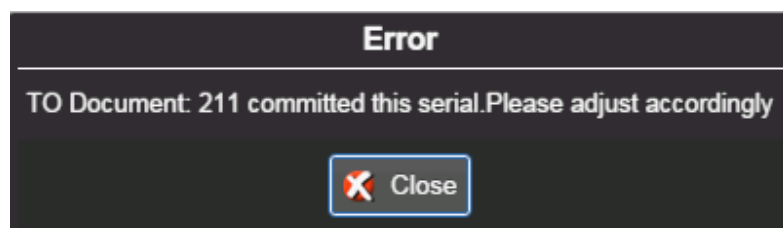
On BKO: 0.0000 New Net Available: -2.0000

Customer	Sales Order No	Stage	Quantity
12	1718	ORD	6.0000

QUANTITY ORDERED EXCEEDS AVAILABLE QUANTITY IN WAREHOUSE. ADJUST SALES ORDERS ACCORDINGLY

OK Cancel

The same holds true for serial numbers. When you adjust out a serial number that is committed to another transaction you will receive this message notifying you that the other transaction needs to be adjusted. In this example the serial number is committed on a warehouse transfer out (document source = TO) and should be removed from that transaction.



10. If you need to reverse a scanned or entered item:

- In GUI mode click on the reverse button. It will now read "REVERSING". Scan or enter the item you want to remove.

Genero HTML5 Web Client

File Edit View Navigation Tools Actions Help

Add

Ref 1001-BB Doc No 278

Date 10/03/2014

Desc MISC COUNT

Warehouse MIAMI

Loc Scroll

In/Out REVERSING...

Item

Qty Avail 2.000

CHEST BESEL

Item	Adj Quantity
TR-3500	10.000
TR-2500	10.000

OK Cancel

- b. In TUI mode press Ctrl Y. It will now read "REVERSING". Scan or enter the item you want to remove.

```
Adjustments: Add Quit
Add

Ref 1001      Doc No      349
Date 10/24/2014
Desc MISC COUNT
Warehouse SEATTLE
Loc
In/Out  REVERSING!
Item
Qty          Avail      -66.000
SCM A SERIES MULSTRIKE

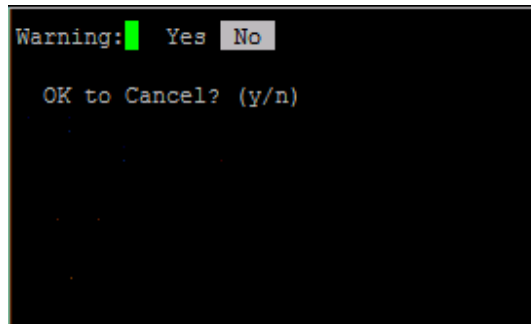
Item          Adj Quantity
12104         100.000

Control-O: View Detail Lines
[I]-adjustment in [O]-adjustment out.
```

11. To view items already scanned in/entered:

- a. In GUI mode click on the Scroll button. Once in the detail section if you need to view or revise any serial or lot numbers click on the update_serlot button.
- b. In TUI mode press Ctrl O and press enter key to return to the header screen. Once in the detail section if you need to view or revise any serial or lot numbers press Ctrl U.

12. When done exit the program by clicking on the Cancel button or pressing the Escape key. If you are running the TUI version of the receiving program press Ctrl C to exit the program.



INVENTORY PHYSICAL COUNTS

This program is used to do physical counts of the inventory on hand.

GUI Screen

Item	QOH	Counted
------	-----	---------

TUI Screen

```
Counts: Add Quit
Add
Desc
Count
Loc          Ctrl-Y:Reverse
Item
Qty          QOH

Item          QOH    Counted

Control-O: View Detail Lines
Enter count number.
```

For more information on the entire count process please refer to the Inventory Control User Guide on the Fitrix website. If you are using barcode scanning to count inventory the steps before counters can start counting are as follows:

1. Create count sheets – this program is option (d) on the Inventory Maintenance submenu. If you have multiple employees counting inventory you will need to create a separate count sheet for each counter since each count sheet number can be updated by one person at a time. You could create a count sheet for a location or range of locations for each counter or even assign cycle count codes to your inventory items and create individual count sheet based on that code.

Enter Selection Criteria

File

Select Inventory Information

Item Code:

Bin Location:

ABC code:

Count Cycle Code:

OK Cancel

Enter the item code. OVR

2. The next step is to print the count sheets and distribute them to the counters. This program is option (e) on the Inventory Maintenance submenu.

Now you're ready to start scanning.

1. Scan the count sheet barcode or enter the count sheet number.
2. If the warehouse is location controlled scan the bin tag or enter the bin you are counting. If the warehouse is not location controlled the "Loc" field will be skipped over.
3. Scan the item's barcode on the count sheet, on the item itself, or enter the item code.
4. If the item scanned/entered is not on the count sheet you will receive this message. Select Yes to add the item to inventory.

Confirm

Item not on count sheet. Add Y/N?

Yes No

5. If the item is lot controlled and its barcode was not scanned this screen will display so that the user can scan/enter the lot number information and quantities.

Lot Number	Quantity
20140826A	380.00

Navigation buttons: OK, Cancel, insert, Append, Delete, Accept

If the item is serialized or serialized/lot number controlled and its barcode was not scanned this screen will display so that the user can scan/enter the serial/lot number information and quantities. If only serial number controlled the quantity will default to 1

Serial No	Quantity
ABC3556	
ABC3557	
ABC3558	
ABC3559	
ABC3585	
ABC3586	
ABC3587	
ABC3588	

Navigation buttons: OK, Cancel, insert, Append, Delete, Accept

When done click OK to exit this screen.

- As items are scanned in the item and quantities will display in the detail section. If the count is not a blind count the perpetual quantity on hand is also displayed.

Genero HTML5 Web Client

File Edit View Navigation Tools Actions Help

< Add >

Desc: 3RD QTR COUNT

Count: 34

Loc: Scroll

Item: Reverse

Qty: QOH: 2736.000

KEYBOARD

Item	QOH	Counted
C-KEY	2736	10.00
C-BOARD-ASSY	19	8.00
C-MEMORY	456	380.00

< >

OK Cancel

7. If you need to reverse a scanned or entered item:

- In GUI mode click on the reverse button. It will now read "REVERSING". Scan or enter the item you want to remove

Genero HTML5 Web Client

File Edit View Navigation Tools Actions Help

< Add >

Desc: 3RD QTR COUNT

Count: 34

Loc: A1 Scroll

Item: C-KEY REVERSING...

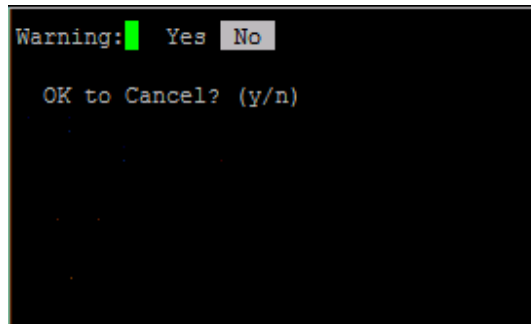
Qty: 10 QOH: 2736.000

Item	QOH	Counted
C-KEY	2736	10.00
C-BOARD-ASSY	19	8.00
C-MEMORY	456	380.00

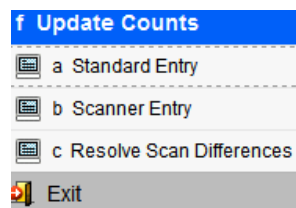
< >

- In TUI mode press Ctrl Y

8. To view items already scanned in/entered:
 - d. In GUI mode click on the Scroll button. Once in the detail section if you need to view or revise any serial or lot numbers click on the update_serlot button.
 - e. In TUI mode press Ctrl O and press enter key to return to the header screen.. Once in the detail section if you need to view or revise any serial or lot numbers press Ctrl U.
9. When done click OK. To exit the program by click on the Cancel button or press the Escape key. If you are running the TUI version of the receiving program press Ctrl C to exit the program.



When the count is done use the Resolve Scan Differences program (option c) to resolve differences before posting the results.



Resolve Scan Differences										
File Edit View Navigation Tools Actions Options Help										
Item Summary										
Count Sheet No		Warehouse		Count Date						
Description		3RD QTR COUNT		Posted						
Line	Item Code	Bin Location	Serial No	Lot No	Qty On Hand	Count Qty	Adjust Qty	Entered By	Disposition	Warehouse
1	C-BOARD-ASSY	A1	ABC3591		1.00	1.00	0.00	bettyb	No Action	
1	C-BOARD-ASSY	A1	ABC3556		1.00	1.00	0.00	bettyb	No Action	
1	C-BOARD-ASSY	A1	ABC3557		1.00	1.00	0.00	bettyb	No Action	
1	C-BOARD-ASSY	A1	ABC3558		1.00	1.00	0.00	bettyb	No Action	
1	C-BOARD-ASSY	A1	ABC3559		1.00	1.00	0.00	bettyb	No Action	
1	C-BOARD-ASSY	A1	ABC3592		1.00	0.00	-1.00	bettyb	Remove from Stock	
1	C-BOARD-ASSY	A1	ABC3629		1.00	0.00	-1.00	bettyb	Remove from Stock	
1	C-BOARD-ASSY	A1	ABC3630		1.00	0.00	-1.00	bettyb	Remove from Stock	
1	C-BOARD-ASSY	A1	ABC3619		1.00	0.00	-1.00	bettyb	Remove from Stock	
1	C-BOARD-ASSY	A1	ABC3585		1.00	1.00	0.00	bettyb	No Action	
1	C-BOARD-ASSY	A1	ABC3586		1.00	1.00	0.00	bettyb	No Action	
1	C-BOARD-ASSY	A1	ABC3587		1.00	1.00	0.00	bettyb	No Action	
1	C-BOARD-ASSY	A1	ABC3588		1.00	1.00	0.00	bettyb	No Action	
1	C-BOARD-ASSY	A1	ABC3589		1.00	1.00	0.00	bettyb	No Action	
1	C-BOARD-ASSY	A1	ABC3622		1.00	0.00	-1.00	bettyb	Remove from Stock	
1	C-BOARD-ASSY	A1	ABC3836		1.00	0.00	-1.00	bettyb	Remove from Stock	
1	C-BOARD-ASSY	A1	ABC3837		1.00	0.00	-1.00	bettyb	Remove from Stock	
1	C-BOARD-ASSY	A1	ABC3842		1.00	0.00	-1.00	bettyb	Remove from Stock	
1 of 1										
View Detail										

There are five possible dispositions codes:

No Action- no action required as the perpetual and scanned quantities match.

Remove from Stock – item was short so quantity on hand will be reduced. Any items short will default to this disposition code.

Move to Warehouse- item was short but further investigation as to why is warranted. This disposition will reduce the quantity on hand in the count warehouse and move to an alternate warehouse of your choosing.

Add to stock – overage so quantity on hand will be increased. Any items found or where quantity scanned exceeds perpetual will default to this disposition code.

Move from Warehouse – item was found or scanned quantity exceeded perpetual quantity. Use this option if this overage was a result of moving the item from an alternate warehouse to the count warehouse.

Once all disposition codes have been set correctly, run the edit and post programs to record the results.

If the count on any item appears to be inaccurate post the count sheet and print new counts sheets to recount as needed on a per item basis. Or alternately you can use the Update Counts program on the menu to update any items before running the edit and post.

TRANSFERS OUT

Use this program to transfer product out of one warehouse and use the transfer in program to receive it into the receiving warehouse. When the transaction is saved the items will be committed to this transaction similar to how product is committed to sales orders . The on hand quantity will not be reduced until the transfer in transaction is processed.

GUI Screen

Item	Qty To Transfer
------	-----------------

TUI Screen

Item	Qty To Transfer
------	-----------------

1. Entry of Ref (reference) is optional.
2. Date will default to today's date.
3. Entry of Desc (description) is optional.
4. Enter the From and To warehouse codes or zoom to find.
5. If the warehouse is location controlled scan the bin tag or enter the bin you are pulling the product from. If the warehouse is not location controlled this field will be skipped over.

6. Scan the item's barcode and the quantity will increment as labels are scanned or enter the item code and quantity. If the item is lot number controlled and a barcode was not scanned this screen will display so that the user can scan/enter lot number information and quantities.

Lot Number	Quantity
SS10-1	1

Genero HTML5 Web Client

OK Cancel insert Append Delete Accept

If the item is serialized or serialized/lot number controlled and a barcode was not scanned the quantity will default to 1 and this screen will display so that the user can scan/enter serial or serial/lot number information.

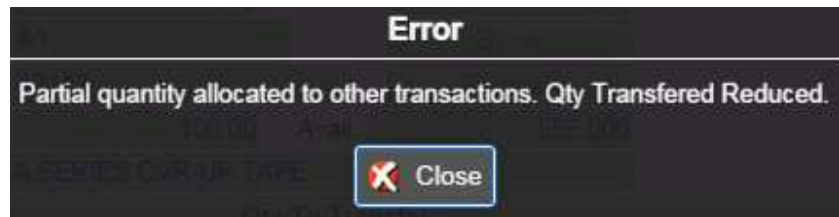
Serial No	
FGS1104	

Genero HTML5 Web Client

OK Cancel insert Append Delete Accept

When done, click OK to exit this screen.

7. If you try to transfer out more than what is available (available = quantity in hand less commitments in other open transactions) you will receive this error and the transfer quantity will be reduced to the available quantity.



8. If you need to reverse a scanned or entered item:
 - a. In GUI mode click on the reverse button. It will now read “REVERSING”. Scan or enter the item you want to remove.

Genero HTML5 Web Client

File Edit View Navigation Tools Actions Help

Add

Ref: 1001 Doc No: 202

ETA: 10/03/2014

Desc: SHOW TSF

Fr Whse: MIAMI To Whse: SEATTLE

Loc: [Empty] Scroll

Item: [Empty] REVERSING...

Qty: [Empty] Avail: 13.000

VENTS

Item	Qty To Transfer
TR-5000	5.000
TR-4000	5.000
12112	100.000

OK Cancel

- b. In TUI mode press Ctrl Y. It will now read “REVERSING”. Scan or enter the item you want to remove.

```
Transfer Out:  Add  Quit
Add
      Ref 10291      Doc No      230
      ETA 10/07/2014
      Desc
Fr Whse MIAMI      To Whse SEATTLE
      Loc             REVERSING!
      Item
      Qty      Avail      608.000
      SCM A SERIES CVR-UP TAPE

      Item      Qty To Transfer
      12112      10.000
      12104      15.000

Control-O: View Detail Lines
Enter/Scan Bin
```

9. To view items already scanned in/entered:

- c. In GUI mode click on the Scroll button. Once in the detail section if you need to view or revise any serial or lot numbers click on the update_serlot button.
- d. In TUI mode press Ctrl O and press enter key to return to the header screen. Once in the detail section if you need to view or revise any serial or lot numbers press Ctrl U.

10. When done exit the program by clicking on the Cancel button or pressing the Escape key. If you are running the TUI version of the receiving program press Ctrl C to exit the program.

```
Warning:        Yes  No
      OK to Cancel? (y/n)
```

11. You will then be prompted "Print Transfer Ticket Now?"

TRANSFERS IN

Use this program to receive product into the To warehouse. When the transaction is saved the quantity on hand will be increased in the To warehouse and decreased in the From warehouse.

GUI Screen

Genero HTML5 Web Client

File Edit View Navigation Tools Actions Help

Add

Ticket:

Date: 10/03/2014

Wh:

Desc:

Expect Qty:

Item Code	Qty Received
-----------	--------------

OK Cancel Detail

TUI Screen

Receipts: Add Quit

Start Adding

Ticket# █

Date

Wh

Desc

Expect Qty:

Item Code	Qty Received
-----------	--------------

1. Scan the barcode on the transfer ticket, enter the ticket number or zoom to find. Once entered cursor will drop down to first detail line.
2. Date will default to today and the warehouse will auto populate.
3. Description will auto populate with the item's description when it is scanned or entered as will the expected receipt quantity.
4. Scan the item's barcode and the quantity will increment as labels are scanned or enter the item. If the item is entered instead of scanned and is not lot or serial number controlled the Qty Received will default to the quantity on the transfer ticket but can be changed as needed.

Genero HTML5 Web Client

File Edit View Navigation Tools Actions Help

< Add >

Ticket: 206

Date: 10/03/2014

Wh: SEATTLE

Desc: VENTS

Expect Qty: 5.000

Item Code	Qty Received
12112	48.000
TR-4000	5.000
TR-5000	5.000

< OK Cancel Header lot_serial >

If the item is lot number controlled and a barcode was not scanned this screen will display so that the user can scan/enter lot number information and quantities.

Genero HTML5 Web Client

File Edit View Navigation Tools Actions Help

< Add >

Ticket: 207

Date: 10/03/2014

Wh: MIAMI

Desc: ALPINE 6X9 THREE WAY SPEAKER

Expect Qty: 3.000

Item Code	Qty Received
ALP6203	3.000

< OK Cancel Header lot_serial >

If the item is serialized or serialized/lot number controlled and a barcode was not scanned the quantity will default to 1 and this screen will display so that the user can scan/enter serial or serial/lot number information.

Genero HTML5 Web Client

File Edit Help

Item Code: C-MON Whse: SEATTLE

Transfer Unit: EA

Received: 1.00 Expected: 1.00

Lot Number	Expiry Date	Serial Number	Quantity
		ABC2241	

OK Cancel Insert Append Delete ac_undo ac_redo

When done, click OK to exit this screen.

5. If the warehouse is location controlled the product has been placed in the default bin location defined with the warehouse code. To move the product to the stocking/picking locations use the Putaway program described in this user guide.
6. When you save the transaction you will receive this message before it posts:

Confirm...

Release Customer Backorders? (Y/N)

Yes No

If you answer Yes the next time picking tickets are printed in batch pick tickets for any released backorders will also print.

7. If there are no more transfers to receive exit the PO receipt program by clicking on the Cancel button or pressing the Escape key. If you are running the TUI version of the receiving program press Ctrl C to exit the program.

